

Fill in this information to identify the case:

Debtor name Imeri Enterprises Inc.

United States Bankruptcy Court for the:

Southern District of TexasCase number (if known): 24-32106-H3-11☐ Check if this is an amended filing**Official Form 202****Declaration Under Penalty of Perjury for Non-Individual Debtors****12/15**

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING – Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *A Summary of Assets and Liabilities for Non-Individuals* (Official Form 206A-Summary)
- ☐ *Amended Schedule* \_\_\_\_\_
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 05/20/2024  
MM/ DD/ YYYY

**X**/s/ Isen Imeri

Signature of individual signing on behalf of debtor

Isen Imeri

Printed name

President

Position or relationship to debtor

Fill in this information to identify the case:

Debtor name Imeri Enterprises Inc.

United States Bankruptcy Court for the:

Southern District of TexasCase number (if known): 24-32106-H3-11☐ Check if this is an amended filing**Official Form 204****Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders****12/15**

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	American Express Po Box 6031 Carol Stream, IL 60197-6031		Credit Card				\$22,827.30
2	Avenue Tax Remittance Department PO Box 830725 Birmingham, AL 35283-0725				\$140,000.00	\$4,000,000.00	\$140,000.00
3	Comptroller of Public Accounts Office of the Attorney General C/O Bankruptcy - Collections Division MC-008 PO Box 12548 Austin, TX 78711-2548						\$20,000.00
4	Costco PO Box 34331 Seattle, WA 98124		Credit card				\$20,000.00
5	Customers Bank Po Box 256 Minerva, OH 44657-0256			Disputed	\$4,400,000.00	\$4,350,000.00	\$50,000.00
6	Home Tax Solutions, LLC 4849 Greenville Ave., Suite 1620 Dallas, TX 75206				\$130,000.00	\$4,350,000.00	\$130,000.00
7	Sams Club PO Box 965005 Orlando, FL 32896		Credit Card				\$7,000.00
8	Wyndham Financial 22 Sylvan Way Parsippany, NJ 07054						\$65,000.00

Debtor **Imeri Enterprises Inc.**Case number (if known) **24-32106-H3-11**

Name

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
9							
10							
11							
12							
13							
14							
15							
16							
17							
18							
19							
20							

Fill in this information to identify the case:

Debtor Name Imeri Enterprises Inc.United States Bankruptcy Court for the: Southern District of Texas  
(State)Case number (if known): 24-32106-H3-11☐ Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets — Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

**Part 1: Cash and cash equivalents****1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.  
☒ Yes. Fill in the information below.

**All cash or cash equivalents owned or controlled by the debtor****Current value of debtor's interest****2. Cash on hand**\$300.00**3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1. Chase Bank (Balance as of 5/16/24)Checking account8 2 5 5\$30,017.58**4. Other cash equivalents (Identify all)**

4.1 \_\_\_\_\_

4.2 \_\_\_\_\_

**5. Total of Part 1**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$30,317.58**Part 2: Deposits and prepayments****6. Does the debtor have any deposits or prepayments?**

- ☒ No. Go to Part 3.  
☐ Yes. Fill in the information below.

**Current value of debtor's interest****7. Deposits, including security deposits and utility deposits**

Description, including name of holder of deposit

7.1 \_\_\_\_\_

Debtor **Imeri Enterprises Inc.**  
Name

Case number (if known) **24-32106-H3-11**

7.2 \_\_\_\_\_

**8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**

Description, including name of holder of prepayment

8.1 \_\_\_\_\_

8.2 \_\_\_\_\_

**9. Total of Part 2**

Add lines 7 through 8. Copy the total to line 81.

_____
-------

**Part 3: Accounts receivable**

**10. Does the debtor have any accounts receivable?**

- ☒ No. Go to Part 4.  
☐ Yes. Fill in the information below.

Current value of  
debtor's interest

**11. Accounts receivable**

11a. 90 days old or less: \_\_\_\_\_ - \_\_\_\_\_ = ..... →  
face amount doubtful or uncollectible accounts

11b. Over 90 days old: \_\_\_\_\_ - \_\_\_\_\_ = ..... →  
face amount doubtful or uncollectible accounts

**12. Total of Part 3**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

_____
-------

**Part 4: Investments**

**13. Does the debtor own any investments?**

- ☒ No. Go to Part 5.  
☐ Yes. Fill in the information below.

Valuation method used  
for current value

Current value of  
debtor's interest

**14. Mutual funds or publicly traded stocks not included in Part 1**

Name of fund or stock:

14.1 \_\_\_\_\_

14.2 \_\_\_\_\_

**15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture**

Name of entity:

% of  
ownership:

15.1. \_\_\_\_\_

15.2. \_\_\_\_\_

Debtor **Imeri Enterprises Inc.**  
Name

Case number (if known) **24-32106-H3-11**

16. **Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1**

Describe:

16.1 \_\_\_\_\_

16.2 \_\_\_\_\_

17. **Total of Part 4**

Add lines 14 through 16. Copy the total to line 83.

_____
-------

**Part 5:** Inventory, excluding agriculture assets

18. **Does the debtor own any inventory (excluding agriculture assets)?**

☐ No. Go to Part 6.

☒ Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. <b>Raw materials</b>				
_____	MM / DD / YYYY	_____	_____	_____
20. <b>Work in progress</b>				
_____	MM / DD / YYYY	_____	_____	_____
21. <b>Finished goods, including goods held for resale</b>				
_____	MM / DD / YYYY	_____	_____	_____
22. <b>Other inventory or supplies</b>				
<b>towels, sheet, pillow cases, shampoo, soap, cleaning products</b>		<b>unknown</b>		<b>\$3,000.00</b>
_____	MM / DD / YYYY	_____	_____	_____
<b>Room inventory-soap, toilet paper, etc</b>		<b>unknown</b>		<b>\$5,600.00</b>
_____	MM / DD / YYYY	_____	_____	_____
<b>sodas, frozen meals, groceries, juices, fruit</b>		<b>unknown</b>		<b>\$1,000.00</b>
_____	MM / DD / YYYY	_____	_____	_____
23. <b>Total of Part 5</b>				<b>\$9,600.00</b>
Add lines 19 through 22. Copy the total to line 84.				

24. **Is any of the property listed in Part 5 perishable?**

☒ No

☐ Yes

Debtor Imeri Enterprises Inc.

Name

Case number (if known) 24-32106-H3-11

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

☒ No☐ Yes. Book value \_\_\_\_\_ Valuation method \_\_\_\_\_ Current value \_\_\_\_\_

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

☒ No☐ Yes**Part 6:** Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

☒ No. Go to Part 7.☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
	(Where available)		

28. Crops—either planted or harvested

\_\_\_\_\_

29. Farm animals *Examples:* Livestock, poultry, farm-raised fish

\_\_\_\_\_

30. Farm machinery and equipment (Other than titled motor vehicles)

\_\_\_\_\_

31. Farm and fishing supplies, chemicals, and feed

\_\_\_\_\_

32. Other farming and fishing-related property not already listed in Part 6

\_\_\_\_\_

33. Total of Part 6

Add lines 28 through 32. Copy the total to line 85.

_____
-------

34. Is the debtor a member of an agricultural cooperative?

☒ No☐ Yes. Is any of the debtor's property stored at the cooperative?☐ No☐ Yes

35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?

☒ No☐ Yes. Book value \_\_\_\_\_ Valuation method \_\_\_\_\_ Current value \_\_\_\_\_

36. Is a depreciation schedule available for any of the property listed in Part 6?

☒ No☐ Yes

Debtor Imeri Enterprises Inc.  
Name

Case number (if known) 24-32106-H3-11

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

- ☒ No  
☐ Yes

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☐ No. Go to Part 8.  
☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture			
tables, chairs	unknown		\$1,000.00
desk, computer, general supplies	unknown		\$500.00
sofa x12	unknown		\$600.00
loveseats x44	unknown		\$880.00
television x63	unknown		\$1,260.00
tv cabinet x56	unknown		\$56.00
coffee tables x6	unknown		\$300.00
bed x74	unknown		\$74.00
dresser(s) / nightstand(s) x56	unknown		\$2,240.00
lamps x56	unknown		\$1,120.00
40. Office fixtures			
41. Office equipment, including all computer equipment and communication systems equipment and software			
washer x2	unknown		\$6,000.00
phones x56	unknown		\$560.00
mini refrigerator x56	unknown		\$560.00
freezer	unknown		\$100.00
microwave x56	unknown		\$840.00
dish washer	unknown		\$50.00
dryer x2	unknown		\$2,000.00
pots, pans, cookware	unknown		\$50.00

42. **Collectibles** *Examples:* Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles



Debtor Imeri Enterprises Inc.  
Name

Case number (if known) 24-32106-H3-11

42.1 \_\_\_\_\_  
42.2 \_\_\_\_\_  
42.3 \_\_\_\_\_

43. **Total of Part 7**

Add lines 39 through 42. Copy the total to line 86.

**\$18,190.00**

44. **Is a depreciation schedule available for any of the property listed in Part 7?**

☒ No  
☐ Yes

45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**

☒ No  
☐ Yes

**Part 8:** Machinery, equipment, and vehicles

46. **Does the debtor own or lease any machinery, equipment, or vehicles?**

☐ No. Go to Part 9.  
☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	(Where available)		
<b>47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles</b>			
47.1 _____	_____	_____	_____
47.2 _____	_____	_____	_____
47.3 _____	_____	_____	_____
47.4 _____	_____	_____	_____
<b>48. Watercraft, trailers, motors, and related accessories</b> Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels			
48.1 _____	_____	_____	_____
48.2 _____	_____	_____	_____
<b>49. Aircraft and accessories</b>			
49.1 _____	_____	_____	_____
49.2 _____	_____	_____	_____
<b>50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)</b>			
<u>mower</u>	<u>unknown</u>	_____	<u>\$1,500.00</u>

51. **Total of Part 8**

Add lines 47 through 50. Copy the total to line 87.

**\$1,500.00**

Debtor **Imeri Enterprises Inc.**  
Name

Case number (if known) **24-32106-H3-11**

52. Is a depreciation schedule available for any of the property listed in Part 8?

- ☒ No  
☐ Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- ☒ No  
☐ Yes

**Part 9:** Real property

54. Does the debtor own or lease any real property?

- ☐ No. Go to Part 10.  
☒ Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1 <b>La Quinta Inn and Suites / 28332 Southwest Fwy #59 Rosenberg, TX 77471</b>	<b>Fee Simple</b>	<b>unknown</b>		<b>\$4,000,000.00</b>
55.2 <b>Plot B / 28332 Southwest Fwy 59 Rosenberg, TX 77471</b>	<b>Fee Simple</b>	<b>unknown</b>		<b>\$350,000.00</b>

56. Total of Part 9

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

**\$4,350,000.00**

57. Is a depreciation schedule available for any of the property listed in Part 9?

- ☒ No  
☐ Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- ☒ No  
☐ Yes

**Part 10:** Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

- ☒ No. Go to Part 11.  
☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. <b>Patents, copyrights, trademarks, and trade secrets</b>			
61. <b>Internet domain names and websites</b>			

Debtor Imeri Enterprises Inc.  
Name

Case number (if known) 24-32106-H3-11

62. **Licenses, franchises, and royalties**

\_\_\_\_\_

63. **Customer lists, mailing lists, or other compilations**

\_\_\_\_\_

64. **Other intangibles, or intellectual property**

\_\_\_\_\_

65. **Goodwill**

\_\_\_\_\_

66. **Total of Part 10**

Add lines 60 through 65. Copy the total to line 89.

_____
-------

67. **Do your lists or records include personally identifiable information of customers** (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- ☒ No  
☐ Yes

68. **Is there an amortization or other similar schedule available for any of the property listed in Part 10?**

- ☒ No  
☐ Yes

69. **Has any of the property listed in Part 10 been appraised by a professional within the last year?**

- ☒ No  
☐ Yes

**Part 11:** All other assets

70. **Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☒ No. Go to Part 12.  
☐ Yes. Fill in the information below.

**Current value of  
debtor's interest**

71. **Notes receivable**

Description (include name of obligor)

_____	_____	-	_____	= →	_____
	Total face amount		doubtful or uncollectible amount		

72. **Tax refunds and unused net operating losses (NOLs)**

Description (for example, federal, state, local)

_____	Tax year _____	_____
_____	Tax year _____	_____
_____	Tax year _____	_____

73. **Interests in insurance policies or annuities**

Debtor Imeri Enterprises Inc.  
Name

Case number (if known) 24-32106-H3-11

74. Causes of action against third parties (whether or not a lawsuit has been filed)

Nature of claim

Amount requested

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

Nature of claim

Amount requested

76. Trusts, equitable or future interests in property

77. Other property of any kind not already listed *Examples: Season tickets, country club membership*

78. Total of Part 11

Add lines 71 through 77. Copy the total to line 90.

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

☒ No

☐ Yes

Debtor **Imeri Enterprises Inc.**  
Name

Case number (if known) **24-32106-H3-11**

**Part 12:** Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. <b>Cash, cash equivalents, and financial assets.</b> <i>Copy line 5, Part 1.</i>	<b>\$30,317.58</b>	
81. <b>Deposits and prepayments.</b> <i>Copy line 9, Part 2.</i>		
82. <b>Accounts receivable.</b> <i>Copy line 12, Part 3.</i>		
83. <b>Investments.</b> <i>Copy line 17, Part 4.</i>		
84. <b>Inventory.</b> <i>Copy line 23, Part 5.</i>	<b>\$9,600.00</b>	
85. <b>Farming and fishing-related assets.</b> <i>Copy line 33, Part 6.</i>		
86. <b>Office furniture, fixtures, and equipment; and collectibles.</b> <i>Copy line 43, Part 7.</i>	<b>\$18,190.00</b>	
87. <b>Machinery, equipment, and vehicles.</b> <i>Copy line 51, Part 8.</i>	<b>\$1,500.00</b>	
88. <b>Real property.</b> <i>Copy line 56, Part 9.</i> ..... →		<b>\$4,350,000.00</b>
89. <b>Intangibles and intellectual property.</b> <i>Copy line 66, Part 10.</i>		
90. <b>All other assets.</b> <i>Copy line 78, Part 11.</i> +		
91. <b>Total.</b> <i>Add lines 80 through 90 for each column.</i> .....91a.	<b>\$59,607.58</b>	+ 91b. <b>\$4,350,000.00</b>
92. <b>Total of all property on Schedule A/B.</b> <i>Lines 91a + 91b = 92.</i> .....		<b>\$4,409,607.58</b>

Fill in this information to identify the case:

Debtor name Imeri Enterprises Inc.United States Bankruptcy Court for the: Southern District of Texas  
(State)Case number (if known): 24-32106-H3-11☐ Check if this is an amended filing**Official Form 206D****Schedule D: Creditors Who Have Claims Secured by Property**

12/15

Be as complete and accurate as possible.

**1. Do any creditors have claims secured by debtor's property?**

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

**Part 1:** List Creditors Who Have Secured Claims**2. List in alphabetical order all creditors who have secured claims.** If a creditor has more than one secured claim, list the creditor separately for each claim.*Column A***Amount of claim**

Do not deduct the value of collateral.

*Column B***Value of collateral that supports this claim****2.1** Creditor's nameAvenue Tax Remittance Department

## Describe debtor's property that is subject to a lien

La Quinta Inn and Suites\$140,000.00\$4,000,000.00

## Describe the lien

## Creditor's mailing address

PO Box 830725Birmingham, AL 35283-0725

## Creditor's email address, if known

## Date debt was incurred

## Last 4 digits of account number

## Do multiple creditors have an interest in the same property?

- ☐ No
- ☒ Yes. Specify each creditor, including this creditor, and its relative priority.

1) Customers Bank; 2) Home Tax Solutions, LLC; 3) **Avenue Tax Remittance Department**

## Is the creditor an insider or related party?

- ☒ No
- ☐ Yes

## Is anyone else liable on this claim?

- ☒ No
- ☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H).

## As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

**3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.**\$4,670,000.00

Debtor **Imeri Enterprises Inc.**  
Name

Case number (if known) **24-32106-H3-11**

**Part 1:** Additional Page

*Column A*

**Amount of claim**

Do not deduct the value of collateral.

*Column B*

**Value of collateral that supports this claim**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.2	Creditor's name	Describe debtor's property that is subject to a lien	Amount of claim	Value of collateral that supports this claim
	<b>Customers Bank</b>	<u>La Quinta Inn and Suites , Plot B</u>	<b>\$4,400,000.00</b>	<b>\$4,350,000.00</b>
	Creditor's mailing address	Describe the lien		
	<b>Po Box 256</b>			
	<b>Minerva, OH 44657-0256</b>			
	Creditor's email address, if known	Is the creditor an insider or related party?		
		<input checked="" type="checkbox"/> No		
		<input type="checkbox"/> Yes		
	Date debt was incurred	Is anyone else liable on this claim?		
		<input type="checkbox"/> No		
	Last 4 digits of account number	<input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
	Do multiple creditors have an interest in the same property?	As of the petition filing date, the claim is:		
	<input type="checkbox"/> No	Check all that apply.		
	<input checked="" type="checkbox"/> Yes. Have you already specified the relative priority?	<input type="checkbox"/> Contingent		
	<input checked="" type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.	<input type="checkbox"/> Unliquidated		
	<u>For La Quinta Inn and Suites :</u>	<input checked="" type="checkbox"/> Disputed		
	<b>1) Customers Bank;</b> 2) Home Tax Solutions, LLC; 3) Avenue Tax Remittance Department;			
	<u>For Plot B :</u> <b>1) Customers Bank;</b> 2) Home Tax Solutions, LLC			
	<input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____			

Debtor Imeri Enterprises Inc.  
NameCase number (if known) 24-32106-H3-11

## Part 1: Additional Page

Column A

Amount of claim

Do not deduct the value  
of collateral.

Column B

Value of collateral  
that supports this  
claim

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.3	Creditor's name	Describe debtor's property that is subject to a lien	Amount of claim	Value of collateral that supports this claim
	<u>Home Tax Solutions, LLC</u>	<u>La Quinta Inn and Suites , Plot B</u>	<u>\$130,000.00</u>	<u>\$4,350,000.00</u>
	Creditor's mailing address <u>4849 Greenville Ave., Suite 1620</u> <u>Dallas, TX 75206</u>	Describe the lien _____		
	Creditor's email address, if known _____	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	Date debt was incurred _____	Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
	Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
	Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. _____ _____			
	<input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines <u>2.1, 2.2</u>			





Debtor Imeri Enterprises Inc.  
Name \_\_\_\_\_Case number (if known) 24-32106-H3-11**Part 2:** List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
<b>Consumers Bank</b>		
<b>40 General Warren Blvd Ste 200</b>	Line 2. <u>2</u>	_____
<b>Malvern, PA 19355-1251</b>		
<b>Jack M. Kuykendall, PC</b>		
<b>5048 Tennyson Pkwy Ste 250</b>	Line 2. <u>2</u>	_____
<b>Plano, TX 75024-3067</b>		
<b>Customers Bank Building</b>		
<b>40 General Warren Blvd Ste 200</b>	Line 2. <u>2</u>	_____
<b>Malvern, PA 19355</b>		
<b>Home Tax Solutions</b>		
<b>9225 Katy Fwy 110</b>	Line 2. <u>3</u>	_____
<b>Houston, TX 77024</b>		
<b>Tax CORE Lending, LLC</b>		
<b>4849 Greenville Ave Ave 1620</b>	Line 2. <u>3</u>	_____
<b>Dallas, TX 75206</b>		
_____	Line 2. ____	_____
_____		
_____		
_____	Line 2. ____	_____
_____		
_____		
_____	Line 2. ____	_____
_____		
_____		
_____	Line 2. ____	_____
_____		
_____		



Fill in this information to identify the case:

Debtor name Imeri Enterprises Inc.

United States Bankruptcy Court for the:

Southern District of TexasCase number (if known): 24-32106-H3-11☐ Check if this is an amended filing**Official Form 206E/F****Schedule E/F: Creditors Who Have Unsecured Claims****12/15**

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

**Part 1:** List All Creditors with PRIORITY Unsecured Claims**1. Do any creditors have priority unsecured claims?** (See 11 U.S.C. § 507)☐ No. Go to Part 2.☒ Yes. Go to line 2.**2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part.** If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.**2.1** Priority creditor's name and mailing addressComptroller of Public AccountsOffice of the Attorney GeneralC/OBankruptcy - Collections DivisionMC-008PO Box 12548Austin, TX 78711-2548Date or dates debt was incurred  
\_\_\_\_\_Last 4 digits of account  
number \_\_\_\_\_Specify Code subsection of PRIORITY unsecured  
claim: 11 U.S.C. § 507(a) (8)

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent☐ Unliquidated☐ DisputedBasis for the Claim:  
\_\_\_\_\_

Is the claim subject to offset?

☒ No☐ Yes

Total claim

\$20,000.00

Priority amount

\$20,000.00**2.2** Priority creditor's name and mailing address

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Date or dates debt was incurred  
\_\_\_\_\_Last 4 digits of account  
number \_\_\_\_\_Specify Code subsection of PRIORITY unsecured  
claim: 11 U.S.C. § 507(a) \_\_\_\_\_

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent☐ Unliquidated☐ DisputedBasis for the claim:  
\_\_\_\_\_

Is the claim subject to offset?

☐ No☐ Yes

Debtor Imeri Enterprises Inc.  
NameCase number (if known) 24-32106-H3-11**Part 2:** List All Creditors with NONPRIORITY Unsecured Claims**3. List in alphabetical order all of the creditors with nonpriority unsecured claims.** If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

			Amount of claim
<b>3.1</b>	<b>Nonpriority creditor's name and mailing address</b> <u>American Express</u> <u>Po Box 6031</u> <u>Carol Stream, IL 60197-6031</u>  Date or dates debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Credit Card</u>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$22,827.30</u>
<b>3.2</b>	<b>Nonpriority creditor's name and mailing address</b> <u>Costco</u> <u>PO Box 34331</u> <u>Seattle, WA 98124</u>  Date or dates debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Credit card</u>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$20,000.00</u>
<b>3.3</b>	<b>Nonpriority creditor's name and mailing address</b> <u>Hospitality Management Corporation</u> <u>401 E Corporate Drive 221</u> <u>Lewisville, TX 75057</u>  Date or dates debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  <b>Receiver appointed by</b> <b>Basis for the claim:</b> <u>state court</u>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>unknown</u>
<b>3.4</b>	<b>Nonpriority creditor's name and mailing address</b> <u>Sams Club</u> <u>PO Box 965005</u> <u>Orlando, FL 32896</u>  Date or dates debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Credit Card</u>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$7,000.00</u>

Debtor **Imeri Enterprises Inc.**  
 Name

Case number (if known) **24-32106-H3-11**

**Part 2:** Additional Page

<b>3.5</b>	<b>Nonpriority creditor's name and mailing address</b>	<b>As of the petition filing date, the claim is:</b>	<b>\$65,000.00</b>
	<u><b>Wyndham Financial</b></u> <u><b>22 Sylvan Way</b></u> <u><b>Parsippany, NJ 07054</b></u>	<i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
	<b>Date or dates debt was incurred</b> _____	<b>Basis for the claim:</b> _____	
	<b>Last 4 digits of account number</b> _ _ _ _	<b>Is the claim subject to offset?</b>	
		<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Debtor **Imeri Enterprises Inc.**Case number (if known) **24-32106-H3-11**

Name

**Part 3:** List Others to Be Notified About Unsecured Claims

**4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2.** Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

**If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.**

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	<b>American Express</b> PO Box 96001 Los Angeles, CA 90096-8000	Line <u>3.1</u> <input type="checkbox"/> Not listed. Explain _____	____ _
4.2	<b>Costco Consumer and Costco Small Business</b> PO Box 790046 Saint Louis, MO 63179-0046	Line <u>3.2</u> <input type="checkbox"/> Not listed. Explain _____	____ _
4.3	<b>Synchrony Bank/Sam's Club</b> PO Box 530942 Atlanta, GA 30353-0942	Line <u>3.4</u> <input type="checkbox"/> Not listed. Explain _____	____ _
4.4	<b>Texas Comptroller of Public Accounts</b> PO Box 13528 Austin, TX 78711	Line <u>2.1</u> <input type="checkbox"/> Not listed. Explain _____	____ _

Debtor **Imeri Enterprises Inc.**  
 Name

Case number (if known) **24-32106-H3-11**

**Part 4:** Total Amounts of the Priority and Nonpriority Unsecured Claims

**5. Add the amounts of priority and nonpriority unsecured claims.**

**Total of claim amounts**

5a. **Total claims from Part 1** 5a. **\$20,000.00**

5b. **Total claims from Part 2** 5b. **+** **\$114,827.30**

5c. **Total of Parts 1 and 2** 5c. **\$134,827.30**  
 Lines 5a + 5b = 5c.



Fill in this information to identify the case:

Debtor name Imeri Enterprises Inc.

United States Bankruptcy Court for the:

Southern District of TexasCase number (if known): 24-32106-H3-11 Chapter 11☐ Check if this is an amended filing**Official Form 206G****Schedule G: Executory Contracts and Unexpired Leases****12/15****Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.**

1. Does the debtor have any executory contracts or unexpired leases?

☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).**2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.1

State what the contract or lease is for and the nature of the debtor's interest

ElectricityContract to be ASSUMEDDirect Energy1001 Liberty AVE

State the term remaining

0 monthsPittsburgh, PA 15222

List the contract number of any government contract

2.2

State what the contract or lease is for and the nature of the debtor's interest

Franchise ContractContract to be ASSUMEDWyndham Financial22 Sylvan Way

State the term remaining

0 monthsParsippany, NJ 07054

List the contract number of any government contract

2.3

State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

2.4

State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

Fill in this information to identify the case:

Debtor name Imeri Enterprises Inc.United States Bankruptcy Court for the: Southern District of Texas  
(State)Case number (If known): 24-32106-H3-11☐ Check if this is an amended filing**Official Form 206H****Schedule H: Codebtors**

12/15

**Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.****1. Does the debtor have any codebtors?**☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.☒ Yes**2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.**

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.1 <u>Imeri, Arben</u>	<u>21939 Grand Brook Ln</u> Street  <u>Richmond, TX 77469</u> City State ZIP Code	<u>Customers Bank</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.2 <u>Imeri, Isen "Danny"</u>	<u>21939 Grand Brook Ln</u> Street  <u>Richmond, TX 77469-6363</u> City State ZIP Code	<u>Customers Bank</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.3 <u>Imeri, Sadete</u>	<u>21939 Grand Brook Ln</u> Street  <u>Richmond, TX 77469-6363</u> City State ZIP Code	<u>Customers Bank</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.4 _____	_____ Street _____ _____ City State ZIP Code	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Debtor **Imeri Enterprises Inc.**  
 Name \_\_\_\_\_

Case number (if known) **24-32106-H3-11**

Additional Page if Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.5	<div>_____</div> <div>Street</div> <div>_____</div> <div>_____</div> <div>City State ZIP Code</div>	<div>_____</div> <div> <input type="checkbox"/> D  <input type="checkbox"/> E/F  <input type="checkbox"/> G </div>	
2.6	<div>_____</div> <div>Street</div> <div>_____</div> <div>_____</div> <div>City State ZIP Code</div>	<div>_____</div> <div> <input type="checkbox"/> D  <input type="checkbox"/> E/F  <input type="checkbox"/> G </div>	

Fill in this information to identify the case:

Debtor name Imeri Enterprises Inc.

United States Bankruptcy Court for the:

Southern District of TexasCase number (if known): 24-32106-H3-11 Chapter 11☐ Check if this is an amended filing**Official Form 206Sum****Summary of Assets and Liabilities for Non-Individuals****12/15****Part 1: Summary of Assets****1. Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)**1a. Real Property:**Copy line 88 from *Schedule A/B*.....**\$4,350,000.00****1b. Total personal property:**Copy line 91A from *Schedule A/B*.....**\$59,607.58****1c. Total of all property:**Copy line 92 from *Schedule A/B*.....**\$4,409,607.58****Part 2: Summary of Liabilities****2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*.....**\$4,670,000.00****3. Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)**3a. Total claim amounts of priority unsecured claims:**Copy the total claims from Part 1 from line 5a of *Schedule E/F*.....**\$20,000.00****3b. Total amount of claims of non-priority amount of unsecured claims:**Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*.....**+ \$114,827.30****4. Total liabilities**.....

Lines 2 + 3a + 3b

**\$4,804,827.30**

Fill in this information to identify the case:

Debtor name Imeri Enterprises Inc.

United States Bankruptcy Court for the:

Southern District of TexasCase number (if known): 24-32106-H3-11☐ Check if this is an amended filing**Official Form 207****Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy** 04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

**Part 1: Income****1. Gross revenue from business**☐ None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue  
Check all that applyGross revenue  
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:

From 01/01/2024 to Filing date  
MM/ DD/ YYYY☒ Operating a business  
☐ Other \_\_\_\_\_\$390,000.00

For prior year:

From 01/01/2023 to 12/31/2023  
MM/ DD/ YYYY MM/ DD/ YYYY☒ Operating a business  
☐ Other \_\_\_\_\_\$1,195,202.00

For the year before that:

From 01/01/2022 to 12/31/2022  
MM/ DD/ YYYY MM/ DD/ YYYY☒ Operating a business  
☐ Other \_\_\_\_\_\$1,300,000.00**2. Non-business revenue**Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.☒ None

Description of sources of revenue

Gross revenue from each source  
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:

From 01/01/2024 to Filing date  
MM/ DD/ YYYY

For prior year:

From 01/01/2023 to 12/31/2023  
MM/ DD/ YYYY MM/ DD/ YYYY

For the year before that:

From 01/01/2022 to 12/31/2022  
MM/ DD/ YYYY MM/ DD/ YYYY

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. Wyndham Financial	04/9/2024	\$24,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Frenchie fees</u>
Creditor's name			
22 Sylvan Way	3/19/2024		
Street			
Parsippany, NJ 07054			
City State ZIP Code			

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or co-signed by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☒ None

Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.1.			
Creditor's name			
Street			
City State ZIP Code			
Relationship to debtor			

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's name and address	Description of the property	Date	Value of property
-----------------------------	-----------------------------	------	-------------------

Debtor

Imeri Enterprises Inc.

Case number (if known)

24-32106-H3-11

Name

5.1.

Creditor's name

Street

City

State

ZIP Code

**6. Setoffs**

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
-----------------------------	---	-----------------------	--------

6.1.

Creditor's name

XXXX- \_ \_ \_ \_

Street

City

State

ZIP Code

**Part 3: Legal Actions or Assignments****7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☒ None

7.1.

Case title	Nature of case	Court or agency's name and address	Status of case
		Name	<input type="checkbox"/> Pending
		Street	<input type="checkbox"/> On appeal
			<input type="checkbox"/> Concluded
		City	
		State	
		ZIP Code	

**8. Assignments and receivership**

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

8.1. Custodian's name and address	Description of the property	Value
Custodian's name		
Street	Case title	Court name and address
		Name
City State ZIP Code	Case number	Street
	Date of order or assignment	City State ZIP Code

**Part 4: Certain Gifts and Charitable Contributions**

**9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**

☒ None

9.1. Recipient's name and address	Description of the gifts or contributions	Dates given	Value
Recipient's name			
Street			
City State ZIP Code			
Recipient's relationship to debtor			

**Part 5: Certain Losses**

**10. All losses from fire, theft, or other casualty within 1 year before filing this case.**

☒ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Date of loss	Value of property lost
	If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.  List unpaid claims on Official Form 106A/B ( <i>Schedule A/B: Assets – Real and Personal Property</i> ).		
10.1.			

**Part 6: Certain Payments or Transfers**

**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None



Debtor **Imeri Enterprises Inc.**

Case number (if known)

**24-32106-H3-11**

Name

11.1.	Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
	<b>Baker &amp; Associates</b>	<b>filing fee and prepetition legal fees,</b>	<b>5/3/2024</b>	<b>\$17,000.00</b>
	<b>remaining amount held in IOLTA account.</b>			
	<b>Address</b>			
	<b>950 Echo Ln. Ste. 300</b>			
	Street			
	<b>Houston, TX 77024</b>			
	City	State	ZIP Code	
	<b>Email or website address</b>			
	<b>Who made the payment, if not debtor?</b>			
	<b>Isen Imeri</b>			

**12. Self-settled trusts of which the debtor is a beneficiary**

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None

12.1.	Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
	<b>Trustee</b>			

**13. Transfers not already listed on this statement**

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None

13.1.	<b>Who received the transfer?</b>	<b>Description of property transferred or payments received or debts paid in exchange</b>	<b>Date transfer was made</b>	<b>Total amount or value</b>
<hr/>				
<b>Address</b>				
<hr/>				
Street				
<hr/>				
City State ZIP Code				
<b>Relationship to debtor</b>				
<hr/>				

**Part 7:** Previous Locations

**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply

	<b>Address</b>	<b>Dates of occupancy</b>
14.1.	<hr/>	From <hr/> To <hr/>
	Street	
	<hr/>	
	City State ZIP Code	

**Part 8:** Health Care Bankruptcies

**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:  
—diagnosing or treating injury, deformity, or disease, or  
—providing any surgical, psychiatric, drug treatment, or obstetric care?

☒ No. Go to Part 9.

☐ Yes. Fill in the information below.

	<b>Facility name and address</b>	<b>Nature of the business operation, including type of services the debtor provides</b>	<b>If debtor provides meals and housing, number of patients in debtor's care</b>
15.1.	<hr/>	<hr/>	<hr/>
	Facility name		
	<hr/>		
	Street	<b>Location where patient records are maintained</b> (if different from facility address). If electronic, identify any service provider.	<b>How are records kept?</b>
	<hr/>	<hr/>	<hr/>
	City State ZIP Code		
			Check all that apply:
			<input type="checkbox"/> Electronically
			<input type="checkbox"/> Paper

Name

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

- ☒ No.
- ☐ Yes. State the nature of the information collected and retained. \_\_\_\_\_
- Does the debtor have a privacy policy about that information?
- ☐ No
- ☐ Yes

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b) or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☒ No. Go to Part 10.
- ☐ Yes. Does the debtor serve as plan administrator?
- ☐ No. Go to Part 10.
- ☐ Yes. Fill in below:

Name of plan

Employer identification number of the plan

EIN: \_ \_ - \_ \_ \_ \_ \_

Has the plan been terminated?

- ☐ No
- ☐ Yes

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?  
Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☒ None

Financial institution name and address

Last 4 digits of account number

Type of account

Date account was closed, sold, moved, or transferred

Last balance before closing or transfer

- 18.1 \_\_\_\_\_ XXXX- \_ \_ \_ \_
- Name \_\_\_\_\_
- Street \_\_\_\_\_
- City \_\_\_\_\_ State \_\_\_\_\_ ZIP Code \_\_\_\_\_
- ☐ Checking \_\_\_\_\_
- ☐ Savings \_\_\_\_\_
- ☐ Money market \_\_\_\_\_
- ☐ Brokerage \_\_\_\_\_
- ☐ Other \_\_\_\_\_

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

**Imeri Enterprises Inc.**

Name

19.1	<b>Depository institution name and address</b>	<b>Names of anyone with access to it</b>	<b>Description of the contents</b>	<b>Does debtor still have it?</b>
	<div>Name</div> <div>Street</div> <div>City</div> <div>State</div> <div>ZIP Code</div>	<div></div> <div></div> <div></div> <div>Address</div> <div></div> <div></div>	<div></div> <div></div> <div></div> <div></div> <div></div>	<div><input type="checkbox"/> No</div> <div><input type="checkbox"/> Yes</div>

## 20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None

20.1	<b>Facility name and address</b>	<b>Names of anyone with access to it</b>	<b>Description of the contents</b>	<b>Does debtor still have it?</b>
	<div>Name</div> <div>Street</div> <div>City</div> <div>State</div> <div>ZIP Code</div>	<div></div> <div></div> <div></div> <div>Address</div> <div></div> <div></div>	<div></div> <div></div> <div></div> <div></div> <div></div>	<div><input type="checkbox"/> No</div> <div><input type="checkbox"/> Yes</div>

## Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

### 21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None

Owner's name and address	Location of the property	Description of the property	Value
<div>Name</div> <div>Street</div> <div>City</div> <div>State</div> <div>ZIP Code</div>	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>	<div></div>

## Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- Environmental law** means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- Site** means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- Hazardous material** means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Imeri Enterprises Inc.

Name

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

- ☒ No
- ☐ Yes. Provide details below.

Case title	Court or agency name and address	Nature of the case	Status of case
	Name		<input type="checkbox"/> Pending
Case number	Street		<input type="checkbox"/> On appeal
			<input type="checkbox"/> Concluded
	City State ZIP Code		

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- ☒ No
- ☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name	Name		
Street	Street		
City State ZIP Code	City State ZIP Code		

24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☒ No
- ☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name	Name		
Street	Street		
City State ZIP Code	City State ZIP Code		

Part 13: Details About the Debtor’s Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- ☒ None

Debtor **Imeri Enterprises Inc.**

Case number (if known)

**24-32106-H3-11**

Name

**Business name and address****Describe the nature of the business****Employer Identification number**

Do not include Social Security number or ITIN.

25.1.

EIN: \_ \_ - \_ \_ - \_ \_ - \_

Name

**Dates business existed**

Street

From \_ \_ \_ \_ \_ To \_ \_ \_ \_ \_

City State ZIP Code

**26. Books, records, and financial statements**

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None**Name and address****Dates of service**26a.1. **Ahmed Abdalwahad CPA PLLC**From **10/2018** To \_ \_ \_ \_ \_

Name

**888 W SAM HOUSTON PKWY S SUITE 125**

Street

**Houston, TX 77042**

City State ZIP Code

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None**Name and address****Dates of service**26b.1. **Ahmed Abdalwahad CPA PLLC**From **10/2018** To \_ \_ \_ \_ \_

Name

**888 W SAM HOUSTON PKWY S Suite 125**

Street

**Houston, TX 77042**

City State ZIP Code

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☒ None**Name and address****If any books of account and records are unavailable, explain why**

26c.1.

Name

Street

City State ZIP Code

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☒ None

**Name and address**

26d.1.

Name

Street

City

State

ZIP Code

**27. Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No

☐ Yes. Give the details about the two most recent inventories.

**Name of the person who supervised the taking of the inventory**

**Date of inventory**

**The dollar amount and basis (cost, market, or other basis) of each inventory**

**Name and address of the person who has possession of inventory records**

27.1.

Name

Street

City

State

ZIP Code

**28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.**

Name	Address	Position and nature of any interest	% of interest, if any
<u>Imeri, Isen</u>	<u>21939 Grand Brook Lane Richmond, TX 77469</u>	<u>President , Owner</u>	<u>33.40%</u>
<u>Imeri, Sadete</u>	<u>21939 Grand Brook Ln Richmond, TX 77469-6363</u>	<u>Vice President , Owners</u>	<u>33.30%</u>
<u>Imeri, Arben</u>	<u>21939 Grand Brook Ln Richmond, TX 77469</u>	<u>Secretary , Owner</u>	<u>33.30%</u>

**29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?**

☒ No

☐ Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
			From _____ To _____

**30. Payments, distributions, or withdrawals credited or given to insiders**

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☐ No

☒ Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
-------------------------------	--	-------	--------------------------------

30.1. **Imeri, Isen "Danny"** \$70,262.00 various Salary  
 Name  
21939 Grand Brook Ln  
 Street  
Richmond, TX 77469-6363  
 City State ZIP Code

Relationship to debtor

Owner

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
-------------------------------	--	-------	--------------------------------

30.2. **Imeri, Sadete** \$21,930.00 various Salary  
 Name  
21939 Grand Brook Ln  
 Street  
Richmond, TX 77469-6363  
 City State ZIP Code

Relationship to debtor

Owner

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
-------------------------------	--	-------	--------------------------------

30.3. **Imeri, Arben** \$32,000.00 various Salary  
 Name  
21939 Grand Brook Ln  
 Street  
Richmond, TX 77469  
 City State ZIP Code

Relationship to debtor

Owner

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

☒ No

☐ Yes. Identify below.

Name of the parent corporation Employer Identification number of the parent corporation

EIN: \_ \_ - \_ \_ \_ \_ \_

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

☒ No

☐ Yes. Identify below.

Name of the pension fund Employer Identification number of the pension fund

EIN: \_ \_ - \_ \_ \_ \_ \_



Part 14: Signature and Declaration

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 05/20/2024  
MM/ DD/ YYYY

**X** /s/ Isen Imeri

Printed name Isen Imeri

Signature of individual signing on behalf of the debtor

Position or relationship to debtor President

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

☒ No

☐ Yes